

Installing iSoft Appointments with R2 of FlexaTrace

Preliminaries

Install the label printer to be used with the iSoft Appointment system. If this is to be used with card media, download the font: Arial, bold, 12 point, 90Deg as font “a” with the Standard character set. Remember that the font does not start to download until you click the OK on the window which claims the font has been downloaded! Some experimentation with font size may be required as printers have been known to respond differently to the same font download!

Install FlexaTrace Central

On the practice server, install FT Central, selecting the “isoft_appointment” option to be installed and selecting the appropriate drive as the destination for the FlexaTrace data folder.

Install the licence either by copying the “flexatrace.lic” file to the ftdata folder on the server or by pasting in the ASCII version after installing the client.

Edit the template file(s) to have the practice data in the header etc.

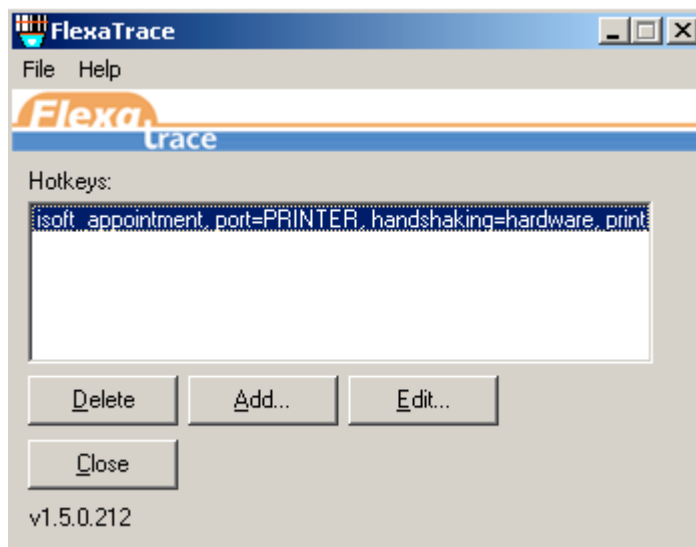
Install FlexaTrace Client

Now install the FlexaTrace client, accepting defaults and choosing to run it at the end of the installation process.

FlexaTrace in the System Tray



Open the FlexaTrace Client by right clicking on the FlexaTrace icon in the system tray then selecting Open.



Double click the “isoft_appointment” entry to edit the configuration settings.

Edit Hotkey Script -

Script :

Name : (optional)

Details Variables

Variable	Value
port	PRINTER
print_density	7
printer	LT printer
template	Fields Test
dateformat	Wed, 1 Feb 06
timeformat	17:00

Description:
Port that the label printer is on. Use FILE for LabelTrace Print Manager

Set the port and if appropriate, printer name as required.

Edit Hotkey Script -

Script :

Name : (optional)

Details Variables

Variable	Value
port	PRINTER
print_density	LPT4 LPT5 LPT6 LPT7 LPT8
printer	IP FILE
template	PRINTER
dateformat	17:00
timeformat	

Description:
Port that the label printer is on. Use FILE for LabelTrace Print Manager

Set the print density to 10 for an LP2824 printer.

Choose the required template by clicking on the existing entry which will then cause a drop down list to be presented.

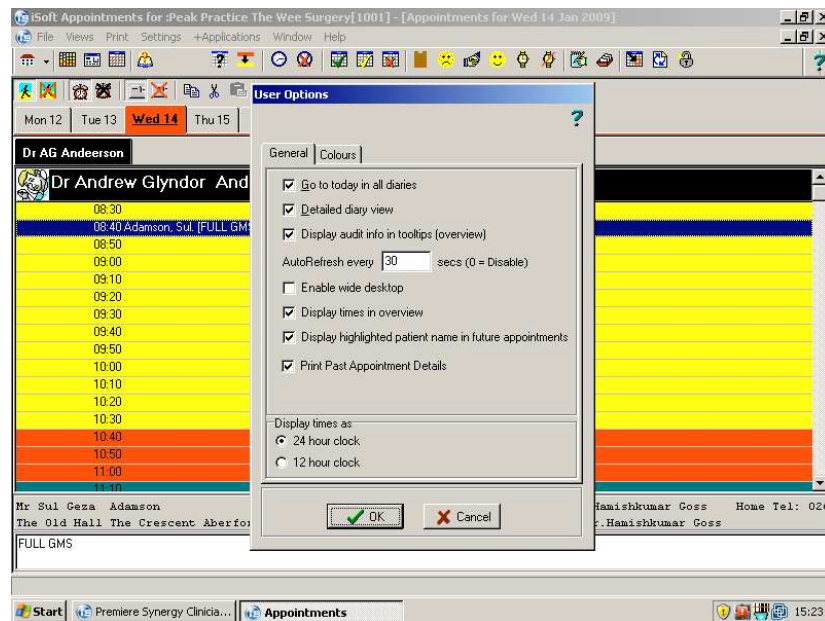
Select the required date and time formats from the examples available in the drop down list
OK out of the interface.

Test Printing

With FlexaTrace configured as above, the configuration may be tested by running the batch file “appt info for isoft.bat” included with the installer.

Configuring and Printing from the iSOFT Appointment Book

Before printing appointment cards configure the Appointment Book using the menu option “User Options > Print Past Appointment Details” as per the following screenshot



Now you can print an appointment card for an appointment slot from the right click menu option “Appointment Cards > Print Selected Appointment”. This can be initiated by CTRL D hotkey.

