

New / Enhanced Features in Version 3 of QuickTrace, ColourTrace and LabelTrace

General Enhancements

Option to use SQL database for enhanced performance, reliability and scalability.

The main menu has been restructured to permit provision of QuickTrace/ColourTrace/LabelTrace independently or in combination. In particular, Preferences have been reorganised into sections based on function (general/tracing/ColourTrace/LabelTrace) and within these, tabs are used for each main section (eg Global/Local-Label Printer/Local-Printer etc)

Synchronisation to external clinical databases may be achieved by means of an intermediate data file. In the case of GPASS, bulk synchronisation may be achieved more directly and in addition, each time a patient is looked up in QuickTrace, the patient is individually synchronised. Whether a patient is automatically made inactive in QT is configurable. GPASS patient service codes may be used to filter patients

Lookup screen has been changed to allow entry of 6/8 digit DOB. When integrated with GPASS, looking up on name fields will actually query the GPASS database, thus including any new patients. An option has been added to include active patients in QuickTrace who are deducted in GPASS. The field which is normally used for lookup may be specified as the default field. Matching on partial data is always enabled when working with GPASS.

Auto updating mechanism allows detection and installation of new versions of system files, for simplified upgrading.

Deletion of patients may be done in batches from the relevant report.

Tracing

Support for file IDs other than CHI has been enhanced by mechanisms for manual or automatic generation of ID numbers for new patients.

The report printer for a number of separate functions may be independently specified.

The label printer for tracing may be independent of that for lab label printing and may be a remote, shared label printer (driven by LabelTrace Print Manager).

User may choose the default opening screen or have none.

When transferring files, if multiple temporary documents exist, these may all be deleted and the transferred confirmed by a single button.

During transfers, two distinct, brief sounds are used to indicate successful transfer or an issue to be addressed. This allows scanning to be carried out more quickly.

Label printing options for tracing related activities have been enhanced by allowing for template based labels throughout, so that system labels may be modified as required. In addition a "Custom Label" button on the Files window allows printing of user-defined labels. When working with GPASS, GPASS patient related data may be included in labels.

When working with GPASS, "default premises" maybe automatically mapped to "Home File Store".

When working with GPASS, appointment listings may be printed via QuickTrace showing location of the notes to speed pulling of these.

Support has been added for use of the SPT1500 portable data terminal for easier remote scanning. (RF option in planning).

The files by Location Report has been enhanced to allow listing by location/reason combination, with status "now" or at a specified point in time.

Batch Printing

Batch printing is now configurable for file store, gender, sort order, print order and priority.

The "Files to be Batch Printed" report allows selection of one/set/all for printing, removal and priority and display on basis of gender/priority.

When working with GPASS, GPASS patient data may be included on file labels.

Batch Printing of may be carried out on 7x3 sheets of labels in existing ink jet or laser printers, including Location and Reason menu labels. An enhanced representation of the label sheet more clearly confirms first print position. It is possible to force continuous printing of all required labels. Surname and Forename may be forced to upper case. GPASS data now supported during batch printing.

The options for "Reselect Range" and "Reselect All" have been moved to an "Advanced" options tab which is Manager only.

ColourTrace

Colour tab printing is now configurable for file store, gender, sort order, print order and priority.

The "Files to be Processed by ColourTrace" report allows selection of one/set/all for printing, removal and priority and display on basis of gender/priority.

An enhanced representation of the label sheet more clearly confirms first print position.

It is possible to force continuous printing of all required labels.

Surname and Forename may be forced to upper case.

The printer for colour tabs may be specified independently.

User may choose to allow printing of colour tabs even where a dummy CHI (as file ID) exists.

An offset mechanism allows for variation in top of form position.

The ColourTrace exclusion list (names beginning Mac but NOT to be treated as "Scottish") may be directly viewed and edited.

The options for "Reselect Range" and "Reselect All" have been moved to an "Advanced" options tab which is Manager only.

LabelTrace

LabelTrace is used to describe the lab labelling functionality previously only offered within QuickTrace.

It is now offered in two forms - one based on QuickTrace and one as a "Consulting Room Extension" for GPASS. The operation and appearance is very similar in the two versions.

Provision has been made for up to 6 independent user-definable sets, each with one or multiple labels and based on templates.

Lab labels may bear patient data, doctor and practice data plus data from up to six user-defined multi-choice fields.

The label printer for lab label printing may be independent of that for tracing and may be a remote, shared label printer (driven by LabelTrace Print Manager).